

Vivid CPM

Presented By:

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Welcome

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 - Build a basic financial report from scratch
 - Tips on efficient use of screens
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Business Intelligence





Corporate Performance Management

- ✓ Based on General Ledger
- Financial Reporting
- ✓ Integrated Analysis Tools
- Budget and Forecast
- Advanced Security
- Report Automation

Flexible Reporting

- ✓ Based on any Database
- Operational Reporting
- ✓ SQL / Query Writer
- ✓ Report Linking
- ✓ Report across multiple sources
- Report Automation

Combine elements of both tools to create a single comprehensive report!



Astute Financials

- ✓ Basic financials
 - Balance sheet
 - Cash flow statement
 - Income statements
 - o Comparative
 - o Rolling 12 months
 - Forecast
 - Branches
- ✓ Department expense statements
 - All departments
 - Single department analysis



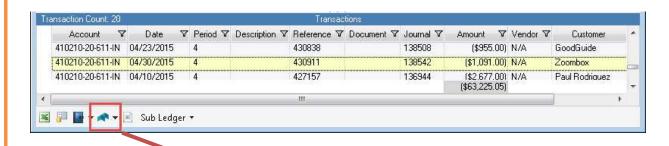
- ✓ Gross profit statements
 - Installations
 - Service
 - Monitoring





Vivid Flex Interface

From a Vivid CPM financial statement:



To a Vivid Flex detail report:

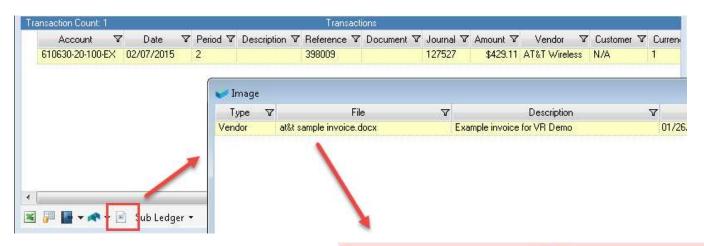


| Job Details | | | | | | |
|------------------|--------|------|----------|------|------------|-------|
| Customer Zoombox | | | | | Job Number | 42342 |
| | Actual | | Estimate | | Variance | |
| Price | 1,091 | 100% | 1,091 | 100% | | 0% |
| Costs | | | | | | |
| Parts | 896 | 82% | 800 | 73% | 96 | 12% |
| Labor | 550 | 50% | 500 | 46% | 50 | 10% |
| Commissions | 310 | 28% | 310 | 28% | - | 0% |
| Other | | 0% | 2 | 0% | | 100% |
| | 1,756 | 161% | 1,610 | 148% | 146 | 13% |
| Profit (Loss) | (665) | -61% | (519) | -48% | (146) | -13% |
| New RMR | 48.50 | | 48.50 | | | |
| Payback Months | 13.71 | | 10.70 | | | |



Vivid SedonaDocs Interface

From a Vivid CPM financial statement:



To a SedonaDocs document:







Contact Information



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