SedonaOffice®
The #1 Financial Software for Security Companies

Release Notes for Version 5.6.0.104

<u>FIXES AND CORRECTIONS</u>

Service Module – Handled another instance where Settings for Queue where not saved.

Service Module – Fixed issue with Costing Stored Proc missing parameter errors.

Job Management – Corrected a problem where deleting multiple parts on a change order would error.

Reports - Labor Hours, fixed an issue where both the job and service ticket hours would not display if the job code contained text. Also fixed an issue where labor hours from the last day of the selected range would not be included.

Reports - Open and Closed Service Ticket Reports, fixed issue where the report would not run on some servers.

Reports - JC05 WIP, Fixed issue with not displaying notes when the job code contains a slash character in the field.

Journal Entry Templates - Corrected a problem where a closed job could be loaded into the job field from the template form.

WeSuite - Import will now parse long notes into multiple SedonaOffice notes when the length exceeds what is allowed in the database.

WeSuite - Import correction where the bill cycles for RMR lines were all coming over as Monthly.

Purchase Order - Corrected a problem entry where you could clear out the Account Code entered in the Expense tab and save an N/A account to the GL.

Vendor Tree - Corrected a problem where checks from one year prior would not show up correctly in the sorted folder.

Credit Requests - Corrected a problem where an invoice could be created in a closed accounting period if the request was to re-invoice a different customer and the request was originally created in a month prior that is now closed.

Miscellaneous Invoicing - Corrected a problem where a job number could be entered belonging to a different customer other then the one being invoiced.

Parts Receipts - Corrected a problem where direct expense parts were posting against the PPV account instead of the costing to the job.

Service Management - Modified to handle the modifying of labor and parts entered on tickets from closed accounting periods. The system will now allow you to modify these transactions by posting adjusting entries to the GL in the current accounting period.

Service Module – 12am is now handles correctly and not changed to 12pm.

Service Module – Time entry fields are not handling the spin buttons correctly (they were reversed).

Service Module – Queue Settings were redone and should now save under all situations.

Service Module – Removed Parts Button – It will now correctly include parts from the last day of the range selected.

Service Module – 3rd Party billing checkbox now correctly re-enables fields after first checked.

Service Module – Sage Quest processing will now check if ID is in SageQuest then add if not or add if it is in SageQuest.

Service Module – Bug where all WIP other charges were not totaled correctly.

Statements – corrected net due showing as 0 dollars on statements exported to Bridgestone.

Reports – Invoice Printing, corrected problem where certain patterns of sub account customer number would not print on several forms (including Standard Invoice and Bridgestone Standard).

Reports – Over/Under Invoiced report, corrected error in net under invoiced calculation.

ENHANCMENTS AND IMPROVEMENTS

Inventory – New option to release ALL current physicals at one time instead of having to go into each one separately.

Job Management – The importing of change orders from WeSuite is now fully supported.

Reports - New Report, RMR 12 Month Roll forward.

Reports - Added option to sort Job Reports by Job Type.

Reports - New Report, Jobs Sold Summary based on the Jobs Sold report but always groups by branch. Allows the used to select a second grouping.

Cancelled tasks on items in the cancellation queue can now be put in order and will be remembered by the system.

Global option to control if changes are pushed to Manitou.

Dealer setup on Customer edit form has fields for default cycle, month with in the cycle and prorating options. Also a place to set a recurring item and the number of free months new customers get.

Customer Query Builder - Recurring over ride percentage, Recurring PO number, Customer and Site tax exempt, recurring Item Type.

AP Query Builder - AP Ledger fields like the Customer and Customer Query Builder Enhancement.

You can now enter negative units of time on the Job Timesheet entry screen in order to correct entries posted in previous accounting periods.

WeSuite - Import now imports the contacts into new customers.

WeSuite - Import now imports Phase Codes into the job.

WeSuite - Import now brings in the Purchase Order to the job.

Deferred Income Posting - Modified to increase posting speed and not lock up records causing other users to wait.

Bills and Credits in Accounts Payable - Redesigned to allow for immediate opening of bills and credits on vendors with a large history of data.

Job Billing – Process redesigned to allow much faster processing of the calculation to bill. The Invoice form will now open quickly from the Job Billing Queue showing the amounts to charge for the job.

Account Register - Display was re-engineered to provide much faster response from the server in filling in the list of transactions.

Service Module - Forms have now been resized to work on 800 height resolution.

Service Module - Forms now center themselves when started to make sure show up on screen correctly.