



Release Notice

Version 5.6.237

Release Date: December 4, 2014

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Table of Contents

About this Document	3
Overview	3
Application Enhancements/Improvements	4
Accounts Payable	4
SedonaScheduler	6
Application Corrections	7
Client Management	7
Inventory.....	7
Service.....	7
Report Manager.....	8

About this Document

This Reference Document is for use by SedonaOffice customers only. This document is not intended to serve as an operating or setup manual. Its purpose is to provide an overview of the enhancements and corrections made in the release and is to be used for reference purposes only.

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Overview

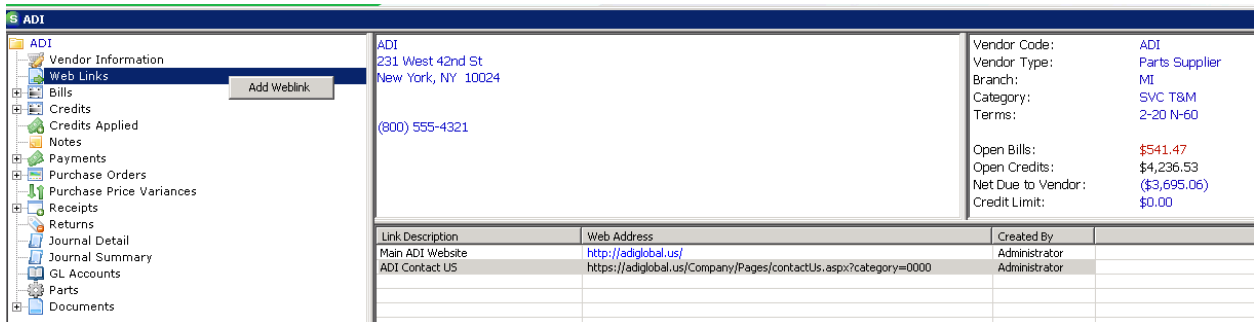
This document is being provided to explain the changes made to the SedonaOffice application since Version 5.6.234. This is an intermediate version update that contains new features and application corrections.

Application Enhancements/Improvements

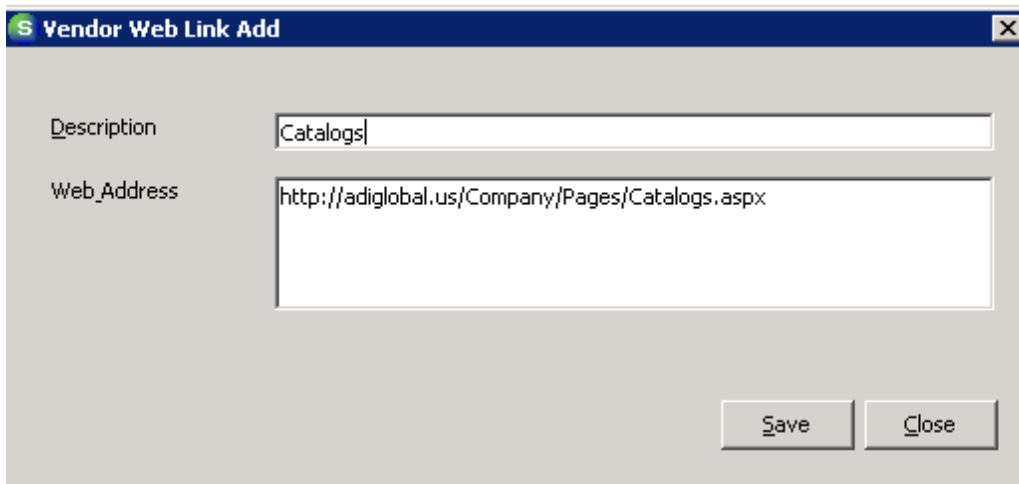
Accounts Payable

Vendor Web Links – Add A New Weblink

This new option allows the user to define links to specific pages on a vendor’s website. To add a new web link, right-click on the Web Links option from the vendor record and select Add Weblink.



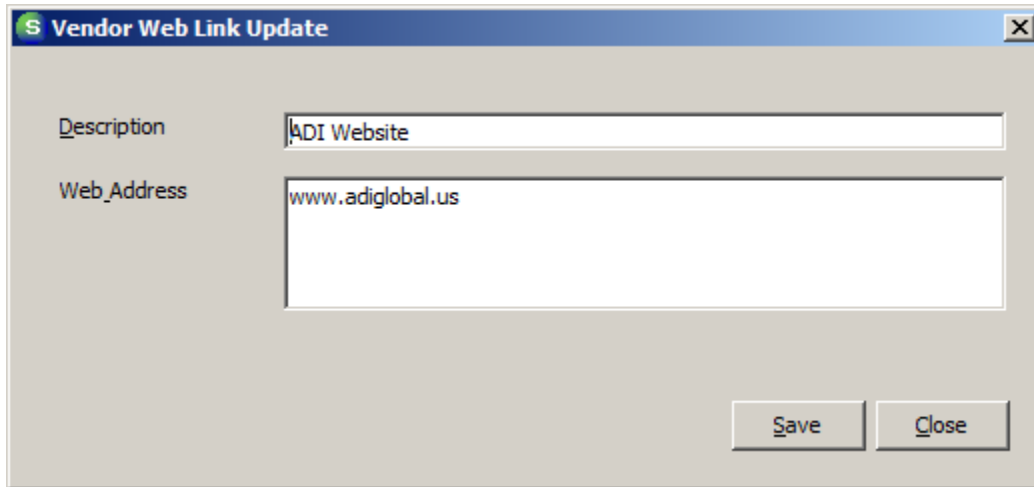
The Vendor Web Link Add box will be displayed. Enter a description for the page that will be linked and copy the web address for the page desired. Click Save.



The web link will be added to the vendor web links page.

Vendor Web Links – Edit an Existing Web Link

Existing web links may be edited by right-clicking on the link which needs to be modified. Select the option to edit the Web Link:

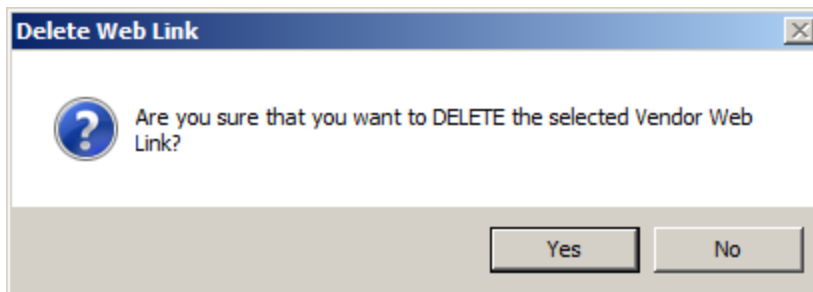


The screenshot shows a dialog box titled "Vendor Web Link Update". It has a title bar with a green "S" icon and a close button. The dialog contains two text input fields: "Description" with the value "ADI Website" and "Web_Address" with the value "www.adiglobal.us". At the bottom right, there are two buttons: "Save" and "Close".

Make any modifications needed to the description or web address. Click Save.

Vendor Web Links –Delete a Web Link

Existing Web Links may be deleted by right-clicking on the link which needs to be removed. The user must select "Yes" to the prompt before the web link will be removed:

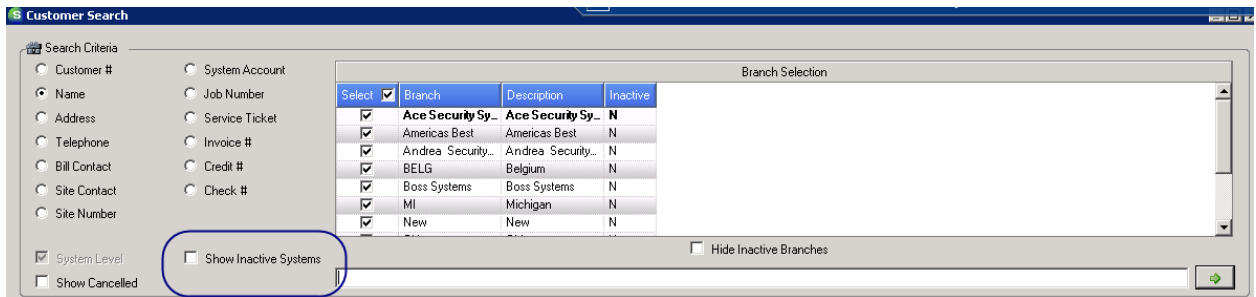


The screenshot shows a dialog box titled "Delete Web Link". It has a title bar with a close button. The dialog contains a question mark icon and the text "Are you sure that you want to DELETE the selected Vendor Web Link?". At the bottom, there are two buttons: "Yes" and "No".

SedonaScheduler

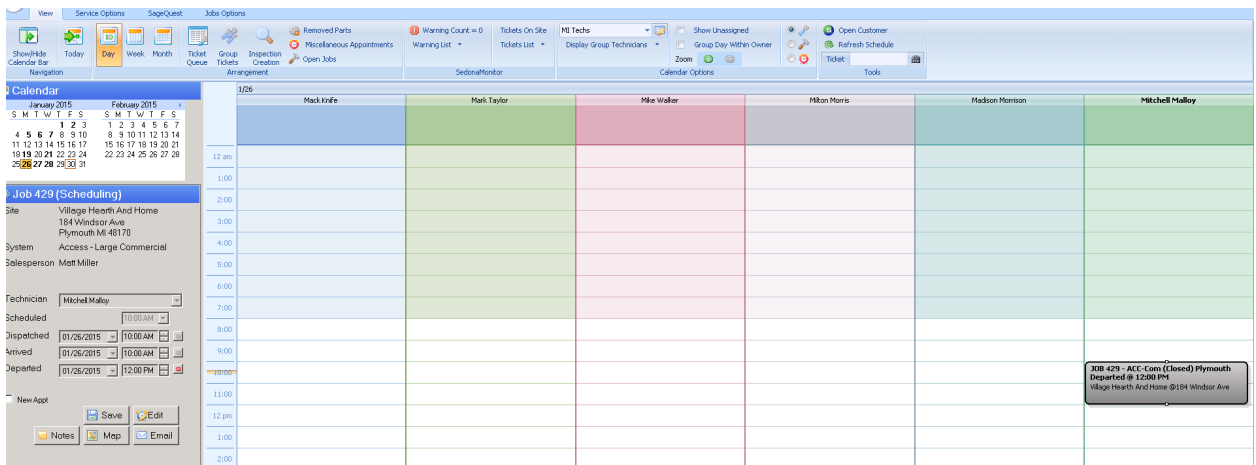
Show Inactive Systems

A new option to show inactive systems has been added to the Customer Search box within SedonaScheduler.



Closed Jobs

Appointments For Closed Jobs are now displayed in dark grey on the scheduling board.



Application Corrections

Client Management

Duplicate System Account Numbers

Reported Issue: When two jobs had been created that were still active, it was possible to add the same system account number to more than one system even though the AR setup table option had been selected to require a unique system account number system wide. This issue has been corrected.

Inventory

Transfer of Serial Numbered Parts

Reported Issue: When a serial number costed part was transferred from one warehouse to another, and a user sub sequentially made a modification to the original PO receipt, the part would appear in both the warehouse from which it was transferred as well as the warehouse into which it was successfully transferred. This issue has been corrected.

Service

“Error Selecting Appointment” Error Message

Reported Issue: The error message “Error Selecting Appointment” was received by users when selecting an appointment for a site with open service tickets. This issue has been corrected.

Invoicing Group Tickets

Reported Issue: The scheduling module would crash when attempting to invoice a group service ticket. This issue has been corrected.

Error Using Map Button

Reported Issue: Users would receive an error message after pressing the map button on a service or job appointment. This has been corrected.

Include Memo

Reported Issue: Job appointments were not displaying correctly on the scheduling board when the “Include Memo” option had been selected. This issue has been corrected.

Application Corrections (continued)

Report Manager

Taxable/Non Taxable Sales Tax Report

Reported Issue: The Taxable/Non Taxable Sales Tax report would not run. This has been corrected.